

OwnerRez Post-Wizard Checklist

Finish preparing your account, verify the essentials, and decide what to tackle next.

Finish Your Core Setup



Schedule your complimentary Jumpstart Call

Meet one-on-one with an OwnerRez onboarding specialist to review your setup, ask questions, and plan your next steps.

[Schedule your Jumpstart Call](#)



Review your Tasks

Complete any tasks the Setup Wizard created for your account, including imported settings, dynamic pricing, rental agreement, or payment processor tasks.



Review your Property Listing Content

Check accommodations, amenities, descriptions, guest instructions, health and safety information, location, photos, and rooms.



Run the Listing Quality Analyzer (LQA)

Resolve Red Errors before connecting channels and review Yellow Warnings.

[Support Article: Listing Quality Analyzer](#)



Create a test quote

Verify rates, discounts, fees, taxes, booking rules, payment schedules, rental agreement requirements, and security deposits.



Confirm payment processing

For direct bookings or Vrbo, make sure your payment processor is approved and connected.

[Support Article: Recommended Payment Processors](#)



Verify your calendar

Confirm all current and future bookings and blocked dates are accurate before connecting channels.

IMPORTANT: Before connecting channels, double-check your calendar and setup. Missing bookings or blocks could result in double bookings or other unintended consequences.

Connect Your Channels



Connect Airbnb

Connect when your property content, rates, rules, and calendar are ready.

[Support Article: Airbnb Setup & Connecting](#)



Connect Vrbo

Connect when your setup is verified and your payment processor is ready.

[Support Article: Vrbo Setup & Connecting](#)



Connect Booking.com or other channels

Follow the setup instructions for each additional channel you use.

[Support Article: Channel Integrations Overview](#)

Once You're Up and Running

These steps are optional. Work through them as they become useful for your business.



Customize guest messaging and Triggers

Review setup messages, then add or customize automated communication for your guest journey.

[Support Article: Messaging Overview](#)



Customize your rental agreement

Make sure your rental agreement reflects your policies, property rules, and applicable requirements.

[Support Article: Rental Agreements Overview](#)



Configure your branding

Add your logo and business information and configure your Theme for guest-facing emails and forms.

[Support Article: Theming Overview](#)



Set up direct bookings

Create a Hosted Website or connect OwnerRez to your existing website.

[Support Article: Hosted Websites](#)



Import historical data

Bring in historical bookings when you want more complete reporting and guest history.

[Support Article: Importing Outside Bookings](#)



Add your team

Give Staff Members and Portal Users appropriate access.

[Support Article: Team Access Overview](#)



Connect other integrations

Connect smart locks, dynamic pricing, accounting, housekeeping, operations, and other services.

[Support Article: Integrations Overview](#)



Explore Premium Features

Consider Hosted Websites, Property Management, QuickBooks Integration, SMS Messaging, Rezzy AI, and other tools.

TIP: You do not need to configure every OwnerRez feature immediately. Start with the workflows you need, make sure those are working correctly, and build from there.

Need more help?

This checklist covers the major next steps. For detailed instructions, examples, and additional guidance, visit the full OwnerRez support resources:

- [Post-Wizard: Next Steps support article](#)
- [OwnerRez Support Center](#)
- [Webinars & Focus Sessions](#)